WE'RE SENSITIVE TO YOUR SITUATION

Ayco’s SurvivorSupport® financial counseling service is an employer-provided benefit that provides specific, personalized answers to help you navigate the complex financial issues following the loss of a loved one.

This is one of life’s most overwhelming events—both emotionally and financially. Seemingly overnight, a myriad of questions arise:

- There’s so much paperwork—where do I begin?
- Do I need to do anything with the will?
- Is there enough money to maintain my current standard of living?
- What are the tax implications of my decisions?
- Do I need life insurance? And if so, how much and what type?
- How much social security am I eligible for, and how long will it be paid?
- What other factors should I consider in making decisions regarding employee benefits?

Answering these questions can be difficult without professional guidance.

SurvivorSupport® is designed to coordinate with—not replace—the efforts of your company’s Human Resources personnel, your attorney, accountant, insurance agent or broker.

An Ayco counselor will work with these professionals to help you make financial decisions in your best interest.

Crucial decisions

Why have so many companies turned to the SurvivorSupport® service? Human Resource professionals recognize that you are faced with crucial decisions during a time of loss. They appreciate that your decisions will have a major impact on your financial well-being for the rest of your life. They are also aware that you may receive inaccurate information from well-meaning family and friends or face pressure from salespeople whose advice may not be in your best interest.

A valuable company-provided benefit

It’s difficult to focus on financial issues at a time when you’re feeling emotionally overwhelmed, but we urge you to take advantage of the financial counseling assistance being offered to you.

Ayco’s SurvivorSupport® financial counseling service has assisted thousands of people who have lost a loved one.

Trustworthy answers

The SurvivorSupport® financial counseling service is a company-provided benefit. As one of the nation’s oldest and largest comprehensive financial counseling firms, Ayco has been providing trustworthy, prudent and comprehensive financial planning since it was founded in 1971.

Take the first step

The SurvivorSupport® service can provide invaluable guidance to you and your family during this difficult time.

Call us today at (800) 235.3417. The sooner you call, the sooner we can be of assistance.
PERSONAL ASSISTANCE AND A PLAN

By participating in the SurvivorSupport® service, you’ll receive the following:

ONE-ON-ONE SESSION
An Ayco counselor will review your financial situation and help you resolve issues. Our SurvivorSupport® counselors are selected not only for their financial-planning knowledge and experience, but also for their caring and sensitivity.

PERSONAL FINANCIAL PLAN
Following your counseling session, you’ll receive a detailed letter summarizing the topics discussed and prioritizing issues requiring attention.

FOLLOW-UP SUPPORT
For 12 months after the counseling session, you’ll have direct, toll-free access to your Ayco financial counseling team to address issues as they arise, or as additional information becomes available.

AYCOFN® WEBSITE
You will also have 12 months of access to Aycofn®. This secure site allows 24/7 access to interactive financial modeling tools: reference materials on cash flow, debt management, investments, estate planning, insurance, education funding and tax planning, as well as Ayco’s Updates newsletter.

About Ayco

Founded in 1971, Ayco’s 40+ years in the financial services business have helped us become one of the nation’s leading providers of comprehensive financial management for institutions, not-for-profits and high-net-worth individuals and their families. We were acquired by Goldman Sachs in 2003. This unique partnership has allowed us to offer our clients a wide range of financial services while maintaining a high level of customized service.

To learn more visit ayco.com.